State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1901 Zanker Road San Jose, CA 95112

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SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (SAN BENITO AND SANTA CLARA COUNTIES) Leisure and hospitality posted the most job growth for the month

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 10.8 percent in June 2020, down from a revised 11.3 percent in May 2020, and above the year-ago estimate of 2.7 percent. This compares with an unadjusted unemployment rate of 15.1 percent for California and 11.2 percent for the nation during the same period. The unemployment rate was 13.8 percent in San Benito County, and 10.7 percent in Santa Clara County.

Between May 2020 and June 2020, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, rose by 41,200 jobs to reach 1,064,100.

- Leisure and hospitality made gains of 19,000 jobs, mainly in food services and drinking places (up 14,800 jobs) as local establishments reopened for business.
- Construction (up 6,300 jobs), private educational and health services (up 5,600 jobs), and other services (up 3,700 jobs) increased employment for the month of June. For private educational and health services, health care (up 2,800 jobs) was the driver of job growth, followed by social assistance (up 2,200 jobs) and private educational services (up 600 jobs).
- Other major industries that logged payroll improvements were manufacturing (up 2,600 jobs), trade, transportation, and utilities (up 2,200 jobs), professional and business services (up 2,000 jobs), and information (up 1,500 jobs).
- Meanwhile, government (down 1,800) lost jobs, primarily in local educational services.

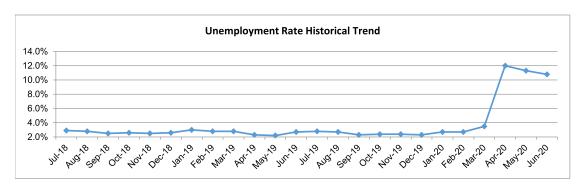
Between June 2019 and June 2020, combined employment in the South Bay counties of San Benito and Santa Clara, dropped by 93,900 jobs, or 8.1 percent.

- Leisure and hospitality (down 30,100 jobs), trade, transportation, and utilities (down 15,400 jobs), and professional and business services (down 10,700 jobs) were major industries recording the largest decreases in employment.
- Other employment reductions were in manufacturing (down 8,200 jobs), information (down 6,900 jobs), and government (down 6,700 jobs).
- Over the year, payroll fell for private educational and health services (down 5,700 jobs) and other services (down 5,600 jobs). For private educational and health services, job losses were scattered among private educational services (down 3,800 jobs), health care (down 1,100 jobs), and social assistance (down 800 jobs).
- Construction and financial activities declined by 2.600 jobs and 1.300 jobs, respectively.

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IMMEDIATE RELEASE SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (San Benito and Santa Clara Counties)

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Industry	May-2020	Jun-2020	Change	Jun-2019	Jun-2020	Change	
illuustiy	Revised	Prelim	Change	Juli-2019	Prelim	Change	
Total, All							
Industries	1,022,900	1,064,100	41,200	1,158,000	1,064,100	(93,900)	
Total Farm	5,100	5,300	200	6,000	5,300	(700)	
Total Nonfarm	1,017,800	1,058,800	41,000	1,152,000	1,058,800	(93,200)	
Mining, Logging, and Construction	45,000	51,300	6,300	53,900	51,300	(2,600)	
Mining and							
Logging	200	200	0	200	200	0	
Construction	44,800	51,100	6,300	53,700	51,100	(2,600)	
Manufacturing	162,300	164,900	2,600	173,100	164,900	(8,200)	
Trade,							
Transportation &							
Utilities	112,300	114,500	2,200	129,900	114,500	(15,400)	
Information	93,300	94,800	1,500	101,700	94,800	(6,900)	
Financial							
Activities	36,200	36,100	(100)	37,400	36,100	(1,300)	
Professional & Business Services	231,800	233,800	2,000	244,500	233,800	(10,700)	
Educational &							
Health Services	164,200	169,800	5,600	175,500	169,800	(5,700)	
Leisure &							
Hospitality	59,000	78,000	19,000	108,100	78,000	(30,100)	
Other Services	20,200	23,900	3,700	29,500	23,900	(5,600)	
Government	93,500	91,700	(1,800)	98,400	91,700	(6,700)	

Notes: Data not adjusted for seasonality. Data may not add due to rounding

Labor force data are revised month to month

Additional data are available on line at www.labormarketinfo.edd.ca.gov

July 17, 2020 Employment Development Department Labor Market Information Division (916) 262-2162

San Jose Sunnyvale Santa Clara MSA (San Benito and Santa Clara Counties)

Industry Employment & Labor Force
March 2019 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted						
	Jun 19	Apr 20	May 20	Jun 20	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,081,100	1,050,000	1,042,600	1,071,300	2.8%	-0.9%
Civilian Employment	1,051,900	924,500	924,400	956,100	3.4%	-9.1%
Civilian Unemployment	29,100	125,500	118,200	115,200	-2.5%	295.9%
Civilian Unemployment Rate	2.7%	12.0%	11.3%	10.8%		
(CA Unemployment Rate)	4.1%	16.2%	16.0%	15.1%		
(U.S. Unemployment Rate)	3.8%	14.4%	13.0%	11.2%		
	•	•		•		
Total, All Industries (2)	1,158,000	1,011,500	1,022,900	1,064,100	4.0%	-8.1%

(U.S. Unemployment Rate)	3.8%	14.4%	13.0%	11.2%		
Total, All Industries (2)	1,158,000	1,011,500	1,022,900	1,064,100	4.0%	-8.1%
Total Farm	6,000	5,000	5,100	5,300	3.9%	-11.7%
Total Nonfarm	1,152,000	1,006,500	1,017,800	1,058,800	4.0%	-8.1%
Total Private	1,053,600	909,400	924,300	967,100	4.6%	-8.2%
Goods Producing	227,000	196,300	207,300	216,200	4.3%	-4.8%
Mining, Logging, and Construction	53,900	35,500	45,000	51,300	14.0%	-4.8%
Mining and Logging	200	100	200	200	0.0%	0.0%
Construction	53,700	35,400	44,800	51,100	14.1%	-4.8%
Specialty Trade Contractors	38,600	22,700	30,200	35,500	17.5%	-8.0%
Building Equipment Contractors	17,700	11,200	13,500	16,000	18.5%	-9.6%
Manufacturing	173,100	160,800	162,300	164,900	1.6%	-4.7%
Durable Goods	159,700	150,300	151,700	154,000	1.5%	-3.6%
Machinery Manufacturing	10,700	9,400	9,400	9,500	1.1%	-11.2%
Computer & Electronic Product Manufacturing	119,000	111,600	112,000	113,800	1.6%	-4.4%
Computer & Peripheral Equipment Manufactu	55,200	54,600	54,600	55,300	1.3%	0.2%
Electronic Computer Manufacturing	52,600	51,900	51,800	52,600	1.5%	0.0%
Semiconductor & Electronic Component Mfg	40,300	37,100	37,200	37,600	1.1%	-6.7%
Bare Printed Circuit Board Manufacturing	3,900	3,700	3,700	3,700	0.0%	-5.1%
Semiconductor & Related Devices Manufac	28,200	25,600	25,500	25,700	0.8%	-8.9%
Electronic Instrument Manufacturing	15,700	14,800	14,700	15,000	2.0%	-4.5%
Transportation Equipment Manufacturing	6,500	5,400	5,600	5,700	1.8%	-12.3%
Aerospace Product & Parts Manufacturing	4,500	3,700	3,700	3,700	0.0%	-17.8%
Nondurable Goods	13,400	10,500	10,600	10,900	2.8%	-18.7%
Service Providing	925,000	810,200	810,500	842,600	4.0%	-8.9%
Private Service Providing	826,600	713,100	717,000	750,900	4.7%	-9.2%
Trade, Transportation & Utilities	129,900	112,500	112,300	114,500	2.0%	-11.9%
Wholesale Trade	31,600	28,100	28,300	28,300	0.0%	-10.4%
Merchant Wholesalers, Durable Goods	22,100	19,900	20,000	20,100	0.5%	-9.0%
Retail Trade	82,600	70,000	68,500	70,600	3.1%	-14.5%
Electronics & Appliance Stores	4,000	3,700	3,000	3,100	3.3%	-22.5%
Building Material & Garden Equipment Stores	5,500	4,800	4,700	4,800	2.1%	-12.7%
Food & Beverage Stores	17,400	17,300	17,600	17,100	-2.8%	-1.7%
Health & Personal Care Stores	4,800	4,500	3,800	3,800	0.0%	-20.8%
Clothing & Clothing Accessories Stores	11,600	4,200	4,000	6,400	60.0%	-44.8%
General Merchandise Stores	13,300	12,100	12,100	12,300	1.7%	-7.5%
Transportation, Warehousing & Utilities	15,700	14,400	15,500	15,600	0.6%	-0.6%
Transportation & Warehousing	14,100	13,000	14,000	14,100	0.7%	0.0%
Couriers & Messengers	3,900	4,400	4,600	4,800	4.3%	23.1%
Information	101,700	94,200	93,300	94,800	1.6%	-6.8%
Publishing Industries (except Internet)	35,600	37,000	37,000	37,900	2.4%	6.5%
Telecommunications	5,600	5,000	5,000	5,000	0.0%	-10.7%
Financial Activities	37,400	36,300	36,200	36,100	-0.3%	-3.5%
Finance & Insurance	21,800	21,200	21,000	20,900	-0.5%	-4.1%
Credit Intermediation & Related Activities	12,300	11,900	12,000	12,000	0.0%	-2.4%
Real Estate & Rental & Leasing	15,600	15,100	15,200	15,200	0.0%	-2.6%
Real Estate	12,800	12,400	12,400	12,300	-0.8%	-3.9%
Professional & Business Services	244,500	233,000	231,800	233,800	0.9%	-4.4%
Professional, Scientific & Technical Services	166,100	161,500	160,400	160,900	0.3%	-3.1%
Architectural, Engineering & Related Services	17,800	17,000	16,900	17,100	1.2%	-3.1%
Computer Systems Design & Related Services		90,600	90,500	90,600	0.1%	0.9%
Sompator Systems Design & Related Services	33,000	50,000	50,500	50,000	0.170	0.57

San Jose Sunnyvale Santa Clara MSA (San Benito and Santa Clara Counties)

Industry Employment & Labor Force March 2019 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	Jun 19	Apr 20	May 20	Jun 20	Percent	Change
			Revised	Prelim	Month	Year
Scientific Research & Development Services	22,200	22,600	22,400	22,800	1.8%	2.7%
Management of Companies & Enterprises	15,300	14,300	14,100	14,300	1.4%	-6.5%
Administrative & Support & Waste Services	63,100	57,200	57,300	58,600	2.3%	-7.1%
Administrative & Support Services	60,300	54,200	54,300	55,800	2.8%	-7.5%
Employment Services	22,100	17,500	17,600	17,800	1.1%	-19.5%
Educational & Health Services	175,500	164,900	164,200	169,800	3.4%	-3.2%
Educational Services	48,200	44,300	43,800	44,400	1.4%	-7.9%
Colleges, Universities & Professional Schools	30,400	27,900	27,900	27,600	-1.1%	-9.2%
Health Care & Social Assistance	127,300	120,600	120,400	125,400	4.2%	-1.5%
Ambulatory Health Care Services	42,900	36,800	38,300	40,900	6.8%	-4.7%
Hospitals	28,500	29,700	29,500	29,800	1.0%	4.6%
Nursing & Residential Care Facilities	13,600	13,400	13,300	13,200	-0.8%	-2.9%
Social Assistance	42,300	40,700	39,300	41,500	5.6%	-1.9%
Leisure & Hospitality	108,100	52,700	59,000	78,000	32.2%	-27.8%
Accommodation & Food Services	90,600	41,400	46,700	62,600	34.0%	-30.9%
Accommodation	9,600	5,200	4,700	5,800	23.4%	-39.6%
Food Services & Drinking Places	81,000	36,200	42,000	56,800	35.2%	-29.9%
Restaurants	70,000	28,800	34,200	45,300	32.5%	-35.3%
Other Services	29,500	19,500	20,200	23,900	18.3%	-19.0%
Government	98,400	97,100	93,500	91,700	-1.9%	-6.8%
Federal Government	10,000	10,100	10,300	10,400	1.0%	4.0%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	88,400	87,000	83,200	81,300	-2.3%	-8.0%
State Government	7,100	6,900	6,200	5,900	-4.8%	-16.9%
State Government Education	5,200	5,000	4,300	3,900	-9.3%	-25.0%
State Government Excluding Education	1,900	1,900	1,900	2,000	5.3%	5.3%
Local Government	81,300	80,100	77,000	75,400	-2.1%	-7.3%
Local Government Education	41,000	40,300	38,700	36,800	-4.9%	-10.2%
Local Government Excluding Education	40,300	39,800	38,300	38,600	0.8%	-4.2%
County	21,300	21,300	21,200	21,400	0.9%	0.5%
City	14,200	13,800	12,500	12,600	0.8%	-11.3%
Special Districts plus Indian Tribes	4,800	4,700	4,600	4,600	0.0%	-4.2%

Notes:

- (1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.
- (2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nima Chhay 408-216-6183 or Amanda Ha 415-749-2002

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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